PART A **GLOBAL ENERGY TRENDS TO 2030**

PART B **OIL AND GAS PRODUCTION PROSPECTS**

PART C THE ROLE OF **ENERGY IN CLIMATE POLICY**

ANNEXES

CONTEXT AND PRINCIPAL ASSUMPTIONS
GLOBAL ENERGY TRENDS
OIL MARKET OUTLOOK
NATURAL GAS MARKET OUTLOOK
COAL MARKET OUTLOOK
POWER SECTOR OUTLOOK
RENEWABLE ENERGY OUTLOOK
ENERGY USE IN CITIES
TURNING OIL RESOURCES INTO RESERVE
FIELD-BY-FIELD ANALYSIS OF OIL PRODU
PROSPECTS FOR OIL PRODUCTION

NATURAL GAS MARKET OUTLOOK		4
COAL MARKET OUTLOOK		5
POWER SECTOR OUTLOOK		6
RENEWABLE ENERGY OUTLOOK		7
ENERGY USE IN CITIES		8
TURNING OIL RESOURCES INTO RESERVES		9
FIELD-BY-FIELD ANALYSIS OF OIL PRODUCTION		10
LIETD-RA-LIETD AWALLSIS OF OIL LKODOCLION	N.	
PROSPECTS FOR OIL PRODUCTION		11
NATURAL GAS RESOURCES AND PRODUCTION PROSPECTS		12
UPSTREAM INVESTMENT PROSPECTS		13
THE STRUCTURE OF THE UPSTREAM INDUSTRY		14
PROSPECTS IN OIL- AND GAS-EXPORTING SUB-SAHARAN AFRICAN COUNTRIL	ES	15
IMPLICATIONS OF THE REFERENCE SCENARIO FOR THE GLOBAL CLIMATE		16
THE POST-2012 CLIMATE POLICY FRAMEWORK		17
CLIMATE POLICY SCENARIOS		18

IMPLICATIONS FOR ENERGY INVESTMENT

ANNEXES